

SECURITIES TRANSFER FORM

Instructions

Please complete the following information and forward to your broker for delivery. In order for a proper charitable receipt, please send a copy to Winnipeg Foundation by:

Fax: 204-942-2987

Email: securities@wpgfdn.org

Donor Information: Name: _____
Address: _____
Phone #: _____

Transfer Information: Delivering Institution: _____
Account: _____
Address: _____
Advisor Name: _____
Phone #: _____ Email: _____

Donation Details: Security Name: _____
Number of Shares: _____
Approximate Value of Each Share: \$ _____
Approximate Amount of Donation: \$ _____

Gift Direction: Fund Name: _____
Endowed: Yes ☐ No ☐

Please release the above securities to Winnipeg Foundation as a donation in kind. I understand I will receive a tax receipt from Winnipeg Foundation for the closing price of the securities on the date they are received by **CIBC Wood Gundy**. These securities have been donated to Winnipeg Foundation without restriction and can be sold by Winnipeg Foundation at any time.

Donor Signature: _____ Date: _____

Please deliver to: **CIBC Account Transfer Dept**

161 Bay Street, 4th Floor
Brookfield Place, PO Box 500
Toronto, ON M5J 2S8
CIBC Wood Gundy:

FINS: T079 DTC: 5030
CUID: WGDB Dealer: 9280
Rep Code: LQQ
Account: 710-50028-23

Shannon Hildebrand
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